

# LIFE COACHING Business Plan



Congratulations on taking this big step in your career! This template is designed to help you create a business plan – a kind of roadmap to success – to define your business strategy, present your idea to investors, and set goals for future growth.

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#### **Instructions**

To use this template, just fill in the text boxes and charts with your information. This template includes:

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Let's get started!



#### **Executive Summary**

Vision Statement	
Mission Statement	
Company	
Services	
Goals & Milestones	

## **Value Proposition**

Coaching Niche	
Client Problem	
Unique Selling Proposition	

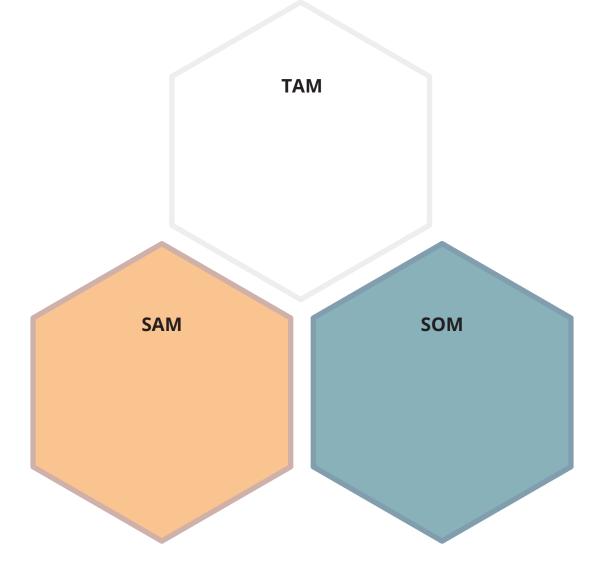
### Marketing Strategy

Customer Reach Strategy	
Referral Generation Strategy	
Pricing & Reve	enue Strategy
Pricing & Billing Strategy	
Revenue Streams	
Financials	
Projected Income	
Projected Expenses	
Projected Profit	

Certificate of Insurance		
Market Oppor	tunity	
Top Competitors		
Сог	npetitive La	andscape SWOT
INTERNAL FACTORS		
Strengths		Weaknesses

Strengths	Weaknesses
EXTERNA	L FACTORS
Opportunities	Threats

### Life Coaching Market Size



Total Addressable Market	
Serviceable Addressable Market	
Serviceable Obtainable Market	

#### **SMART Goal Mapping**

This one's just for you! Start by organizing your ideas so you can work smarter, not harder. When you're finished, summarize each SMART goal into one sentence and add it to the goals section of your business plan – it'll make you look smart.

S	What <b>specific</b> goals do you want to achieve?	2
M	How will you <b>measure</b> your progress?	<ul> <li>Metrics I will use: <ul><li>I will check progress every:</li></ul> </li> <li>Metrics I will use: <ul><li>I will check progress every:</li></ul> </li> </ul>
A	Is each goal <b>achievable</b> ?	<ul><li>1 Achievement date target:     Resources I need:</li><li>2 Achievement date target:     Resources I need:</li></ul>
R	How is each goal <b>relevant</b> to your business success?	2
Т	What's your <b>timeline</b> for these goals?	1 Start date: Due date:  2 Start date: Due date:



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